

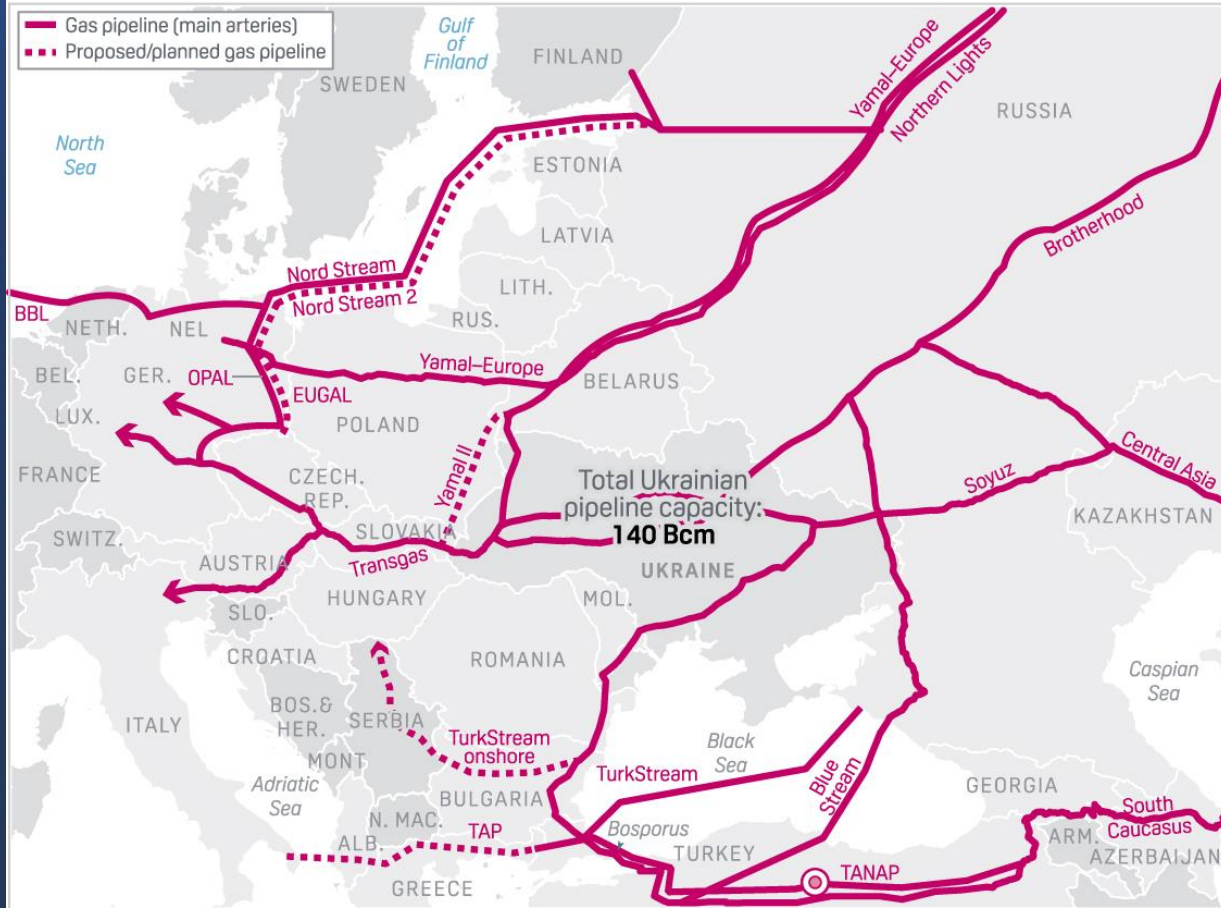
Gás e a Geopolítica

Encontro Anual
AGN

CCB | 29 Junho 2022

Bernardo Pires de Lima

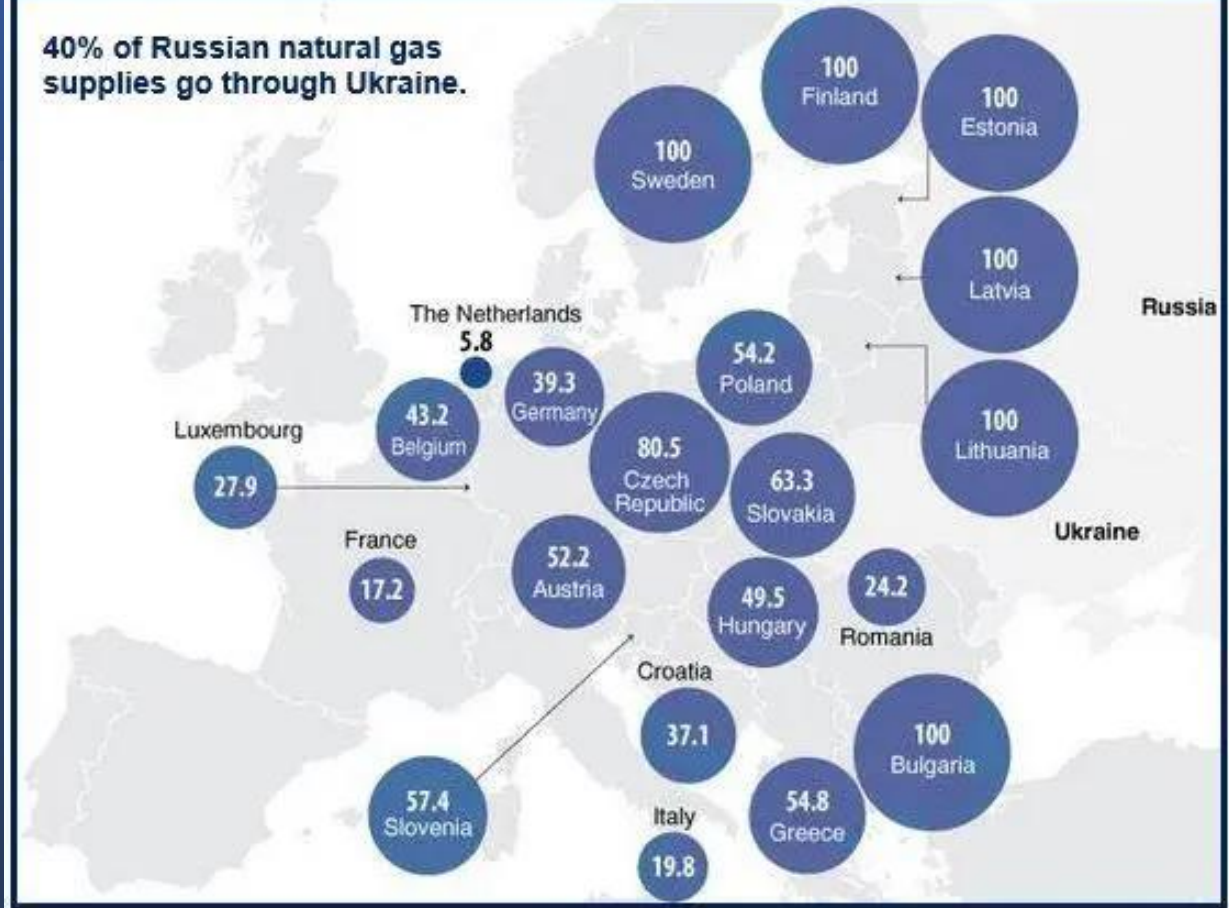
EUROPE'S GAS PIPELINE TIES TO RUSSIA



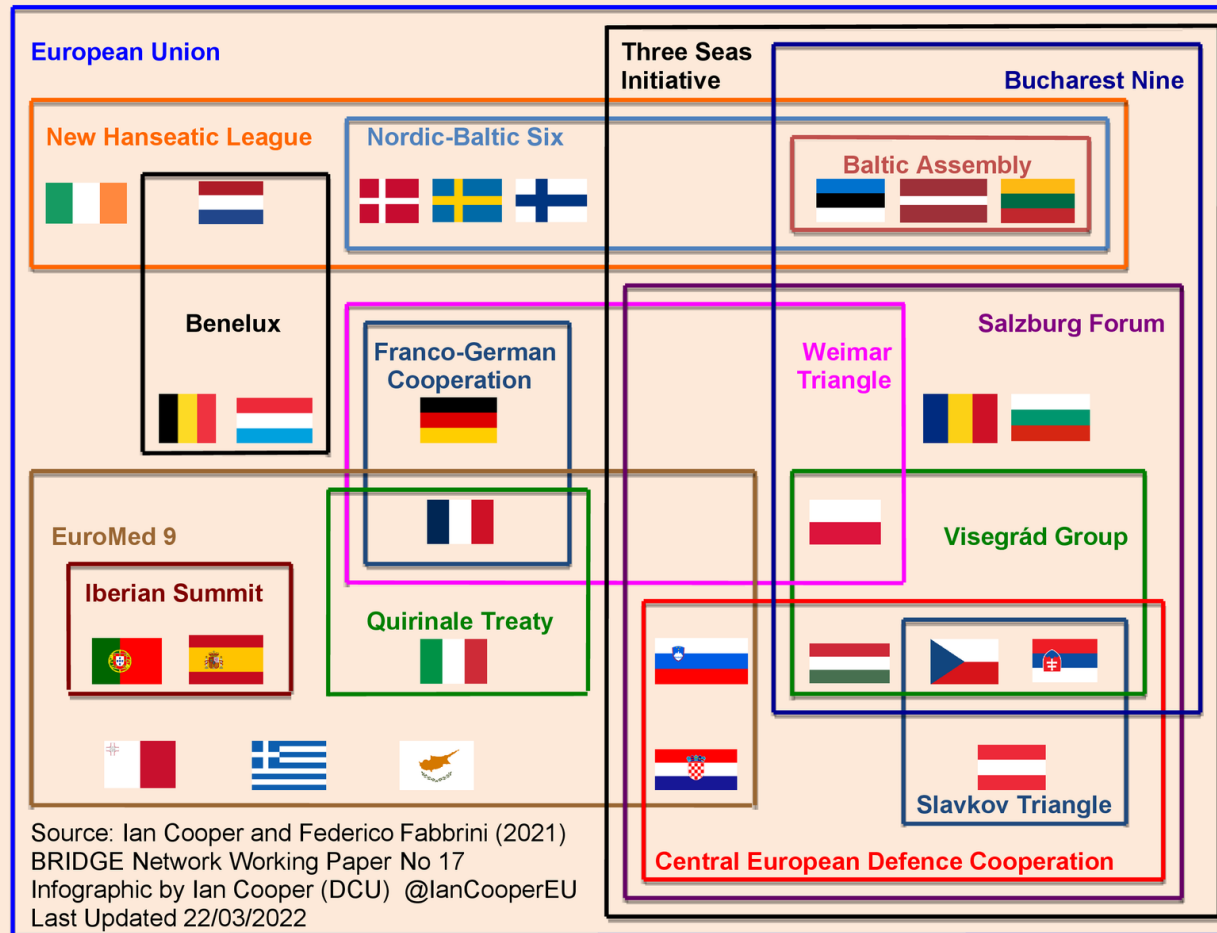
Source: S&P Global Platts

Share of Russian natural gas in overall amount %

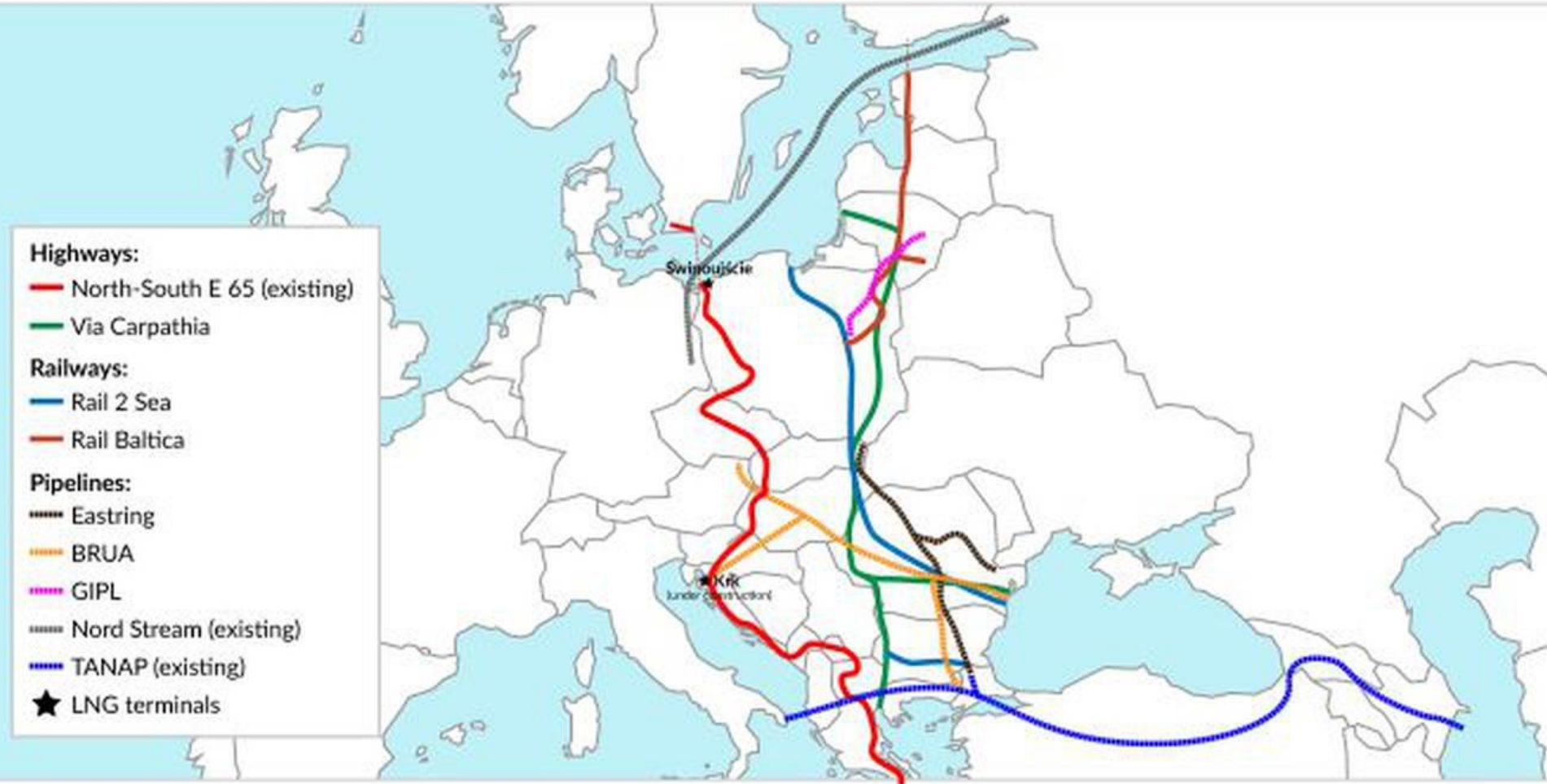
40% of Russian natural gas supplies go through Ukraine.



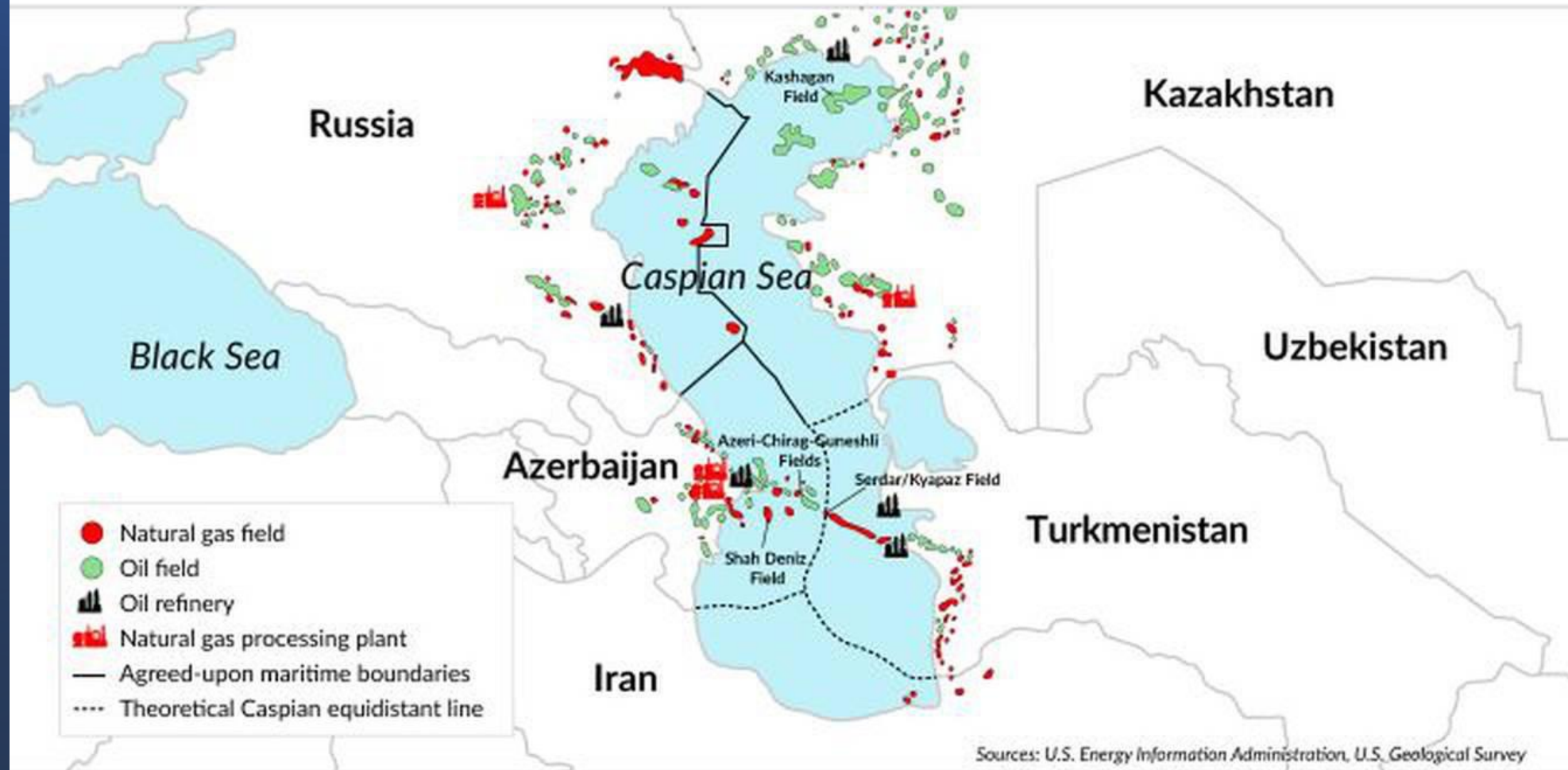
REGIONAL GROUPS IN THE EUROPEAN UNION

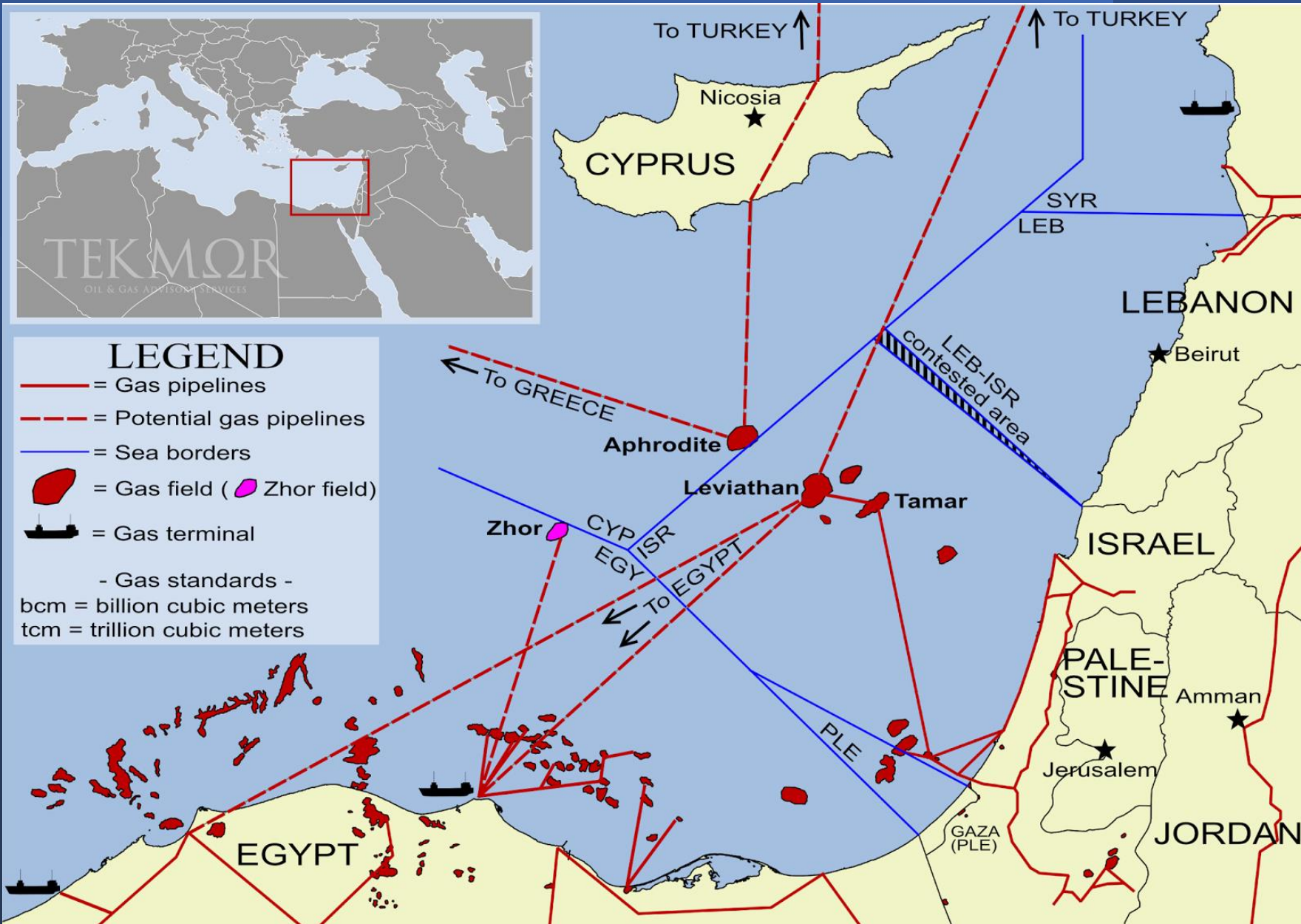


Three Seas Initiative projects



Caspian riches





Disputed claims in the South China Sea

Claims

- China
- Philippines
- Malaysia
- Brunei
- Vietnam



Area:

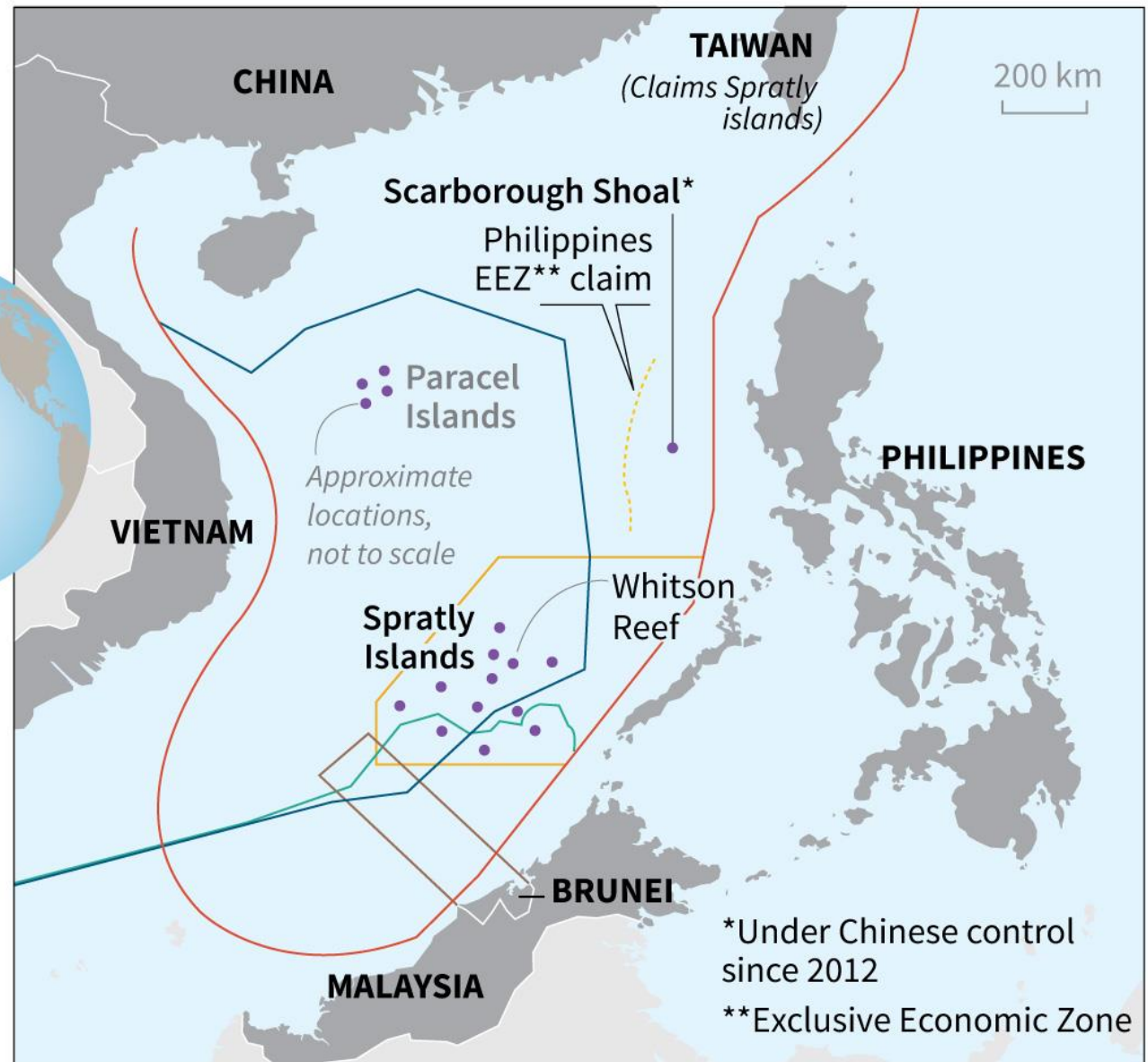
South China Sea covers more than 3 million sq km

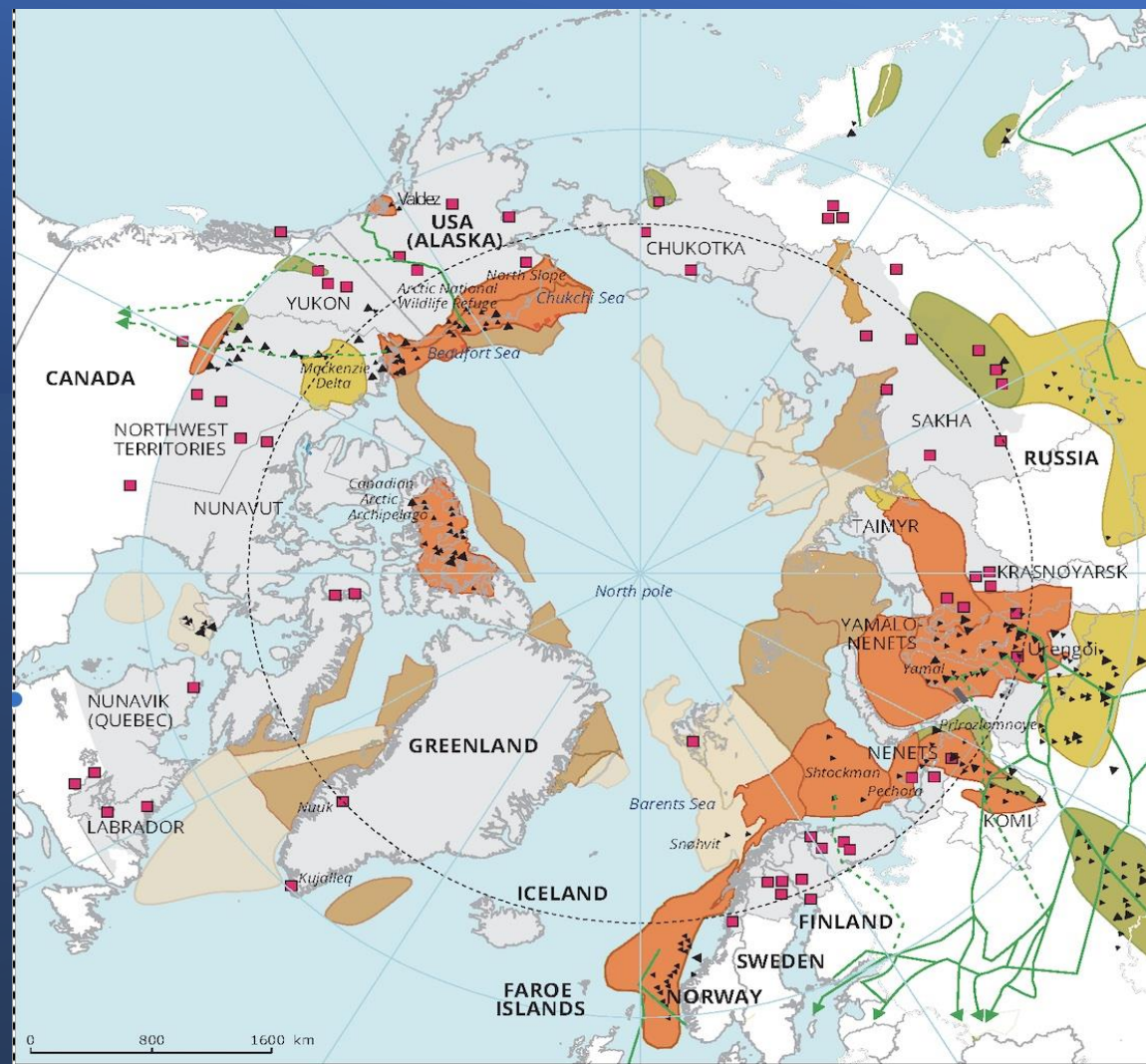
Trade:

Over \$5 trillion in ship-borne trade passes through the sea annually

Oil and gas:

Major unexploited oil and gas deposits are believed to lie under the seabed





Arctic resources

Oil, gas and mining

- ▲ Oil and gas exploration and production sites
- Main mining sites
- Main projected pipeline
- Main existing gas and oil pipeline
- Prospective areas and reserves

Potential oil and/or gas field *

- Medium (30-50%), sea
- High (> 50%), sea
- Medium (30-50%), land
- High (> 50%), land

Other features

- Arctic circle
- National/regional boundaries
- Arctic region defined as in Arctic Human Development report

Notes:

* Probability that at least one accumulation over 50 million barrels of oil or oil-equivalent gas exist after USGS.
 The map was adapted by EEA from Nordregio, 2015

